1304129

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

1 04043594 Esumated a renge hours per form1
--

SEC USE ONLY

Prefix			Serial
DA	TE REC	ΈĮγ	/ED
			\$ 10 M
	سر		- Kall
Section 4(6)	⊴ ບ ໌	OE (S)
			:537
		V_{-}	1. 1
	×.	15.	
	-74	•	

Name of Offering (check if this is an a	mendment and name has changed,	and indicate	change.)				
Common Stock of Appfluent Technology	Inc.					10 to	
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule	505	☑ Rule 506	☐ Section	4(6) 4(C)	
Type of Filing:	[3	New Fil	ling		☐ Amendme	ents (
	A. BASIC	IDENTIFIC	CATION DAT	ΓΑ			
1. Enter the information requested about	t the issuer						
Name of Issuer (check if this is an ame	ndment and name has changed, an	nd indicate ch	ange.)			\ \\ \frac{1}{2}	
Appfluent Technology, Inc.				_		N. **	
Address of Executive Offices	(Number and Stree	et, City, State	e, Zip Code)	Telephone Num	ber (Including Are	ea Code)	
6701 Democracy Blvd, Suite 300, Bethesda, MD 20817 (301) 571-2485							
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Z	=	PROC	Telephone Num	ber (Including Are	ea Code)	
Brief Description of Business Software developer.			SEP 2	4 2004			
Type of Business Organization							
区 corporation	☐ limited partnership, already f	formed	THUN		other (please	e specify):	
☐ business trust	☐ limited partnership, to be for	med	FINAN	CIAL			
Actual or Estimated Date of Incorporation	or Organization:	<u>Month</u> January		ear 01		☐ Estimated	
Jurisdiction of Incorporation or Organizat	ion: (Enter two-letter U.S. Pos CN for Canada: FN for ot			State:		DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	E Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
	t name first, if individual)				
Gelbart, Frank					
	sidence Address (Number and	Street, City, State, Zip Code) racy Blvd, Suite 300, Bethesda,	MD 20817		
Check	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or
Box(es) that Apply:		- Beneficial Owner	Executive officer	E Director	Managing Partner
Conley, Paul	t name first, if individual)				
	idence Address (Number and	Street, City, State, Zip Code) racy Blvd, Suite 300, Bethesda,	MD 20817		
Check Boxes	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or
that Apply:	□ Tromoter	Denoticial Owner	Executive officer	E Director	Managing Partner
	t name first, if individual)				
Kaufman, Alan	ia Add (Ni I	Start City Start Zin Code)			
	sidence Address (Number and a Fechnology, Inc., 6701 Democ	street, City, State, Zip Code) racy Blvd, Suite 300, Bethesda,	MD 20817		
Check Boxes	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
that Apply:					Managing Partner
Skees, Allen	t name first, if individual)				
C/o Appfluent	sidence Address (Number and Fechnology, Inc., 6701 Democ	Street, City, State, Zip Code) racy Blvd, Suite 300, Bethesda,	MD 20817		
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
,	t name first, if individual) Partners II, L.P.				
	sidence Address (Number and ania Ave., N.W. Washington, I				
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las Doering, Matth	t name first, if individual) new				
	sidence Address (Number and	Street, City, State, Zip Code) cracy Blvd, Suite 300, Bethesda	MD 20817		
Check Boxes that Apply:	Promoter	■ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Las DynaFund II, L	t name first, if individual) .P.				
	sidence Address (Number and Ivd., Suite 320, Arlington, VA				
Check Box(es) that Apply:	☐ Promoter	E Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Las Chitakki, Santo	t name first, if individual) sh				
	sidence Address (Number and	Street, City, State, Zip Code) cracy Blvd, Suite 300, Bethesda,	MD 20817		
C/o Appriuent	recimology, inc., 6701 Democ	racy bivd, buile 300, bethesda,	, IVID 2001 /		

					В	INFORM	ATION AB	OUT OFFE	RING				
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes <u>X</u> No					
2.	. What is the minimum investment that will be accepted from any individual?								\$ <u>N/A</u>				
3.	. Does the offering permit joint ownership of a single unit?							•••••••	Yes <u>X</u> No	o			
4.	of purchase SEC and/or	ers in connec	ction with sa or states, lis	les of securi	ties in the of f the broke	offering. If	a person to b	e listed is a	n associated p	person or agen	t of a broker	or dealer reg	n for solicitation istered with the er or dealer, you
N/A	A												
		name first, i	f individual))									
Busi	iness or Resi	dence Addre	ess (Number	and Street,	City, State,	Zip Code)					,		
Nam	ne of Associa	ated Broker o	or Dealer									00 m = m	
													
		Person Liste											🗆 All States
[AL]	_	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[MI] [OH]	[MN]	[OR]	[MO] [PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
		name first, i			[IA]	[01]	[1]	[va]	[()	[** *]	[** 1]	[**1]	[FK]
	(,	,										
Busi	iness or Resi	dence Addre	ess (Number	and Street,	City, State,	Zip Code)							
Nam	ne of Associa	ated Broker of	or Dealer										
State	es in Which	Person Liste	d Has Solici	ted or Intend	ls to Solicit	Purchasers							
										.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
` [AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
- [IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
- [RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
		name first, i)									
Busi	iness or Res	idence Addre	ess (Number	and Street,	City, State,	Zip Code)							
Nam	ne of Associ	ated Broker	or Dealer	,									
7 (41)	10 01 7133001	ateu Broker	or Bearer										
State	es in Which	Person Liste	d Has Solici	ted or Inten	ds to Solicit	Purchasers							
(Che	eck "All Sta	tes" or check	individual (States)					•••••	•••••	***************************************	••••••	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗆 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Type of Security Aggregate Offering Price Sold Debt \$ \$ 16,546.99 Equity \$ 16,546.99 ▼ Common Preferred Convertible Securities (including warrants)..... Partnership Interests Other (Specify _____) \$ 16,546.99 \$ 16,546.99 Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases \$ 16,546.99 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505..... Regulation A..... Rule 504..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

DI WI DUMINITE THE THE THE THE THE THE THE THE THE T			
Transfer Agent's Fees		\$	_
Printing and Engraving Costs		\$	
Legal Fees	×	\$ 8,000.00	
Accounting Fees		\$	
Engineering Fees		\$	
Sales Commissions (specify finders' fees separately)		\$	
Other Expenses (Identify) blue sky filing fees	×	\$ 800.00	
Total	×	\$ 8,800.00	_

C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXPENSES AND USE OF PROCEEDS	
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted 	esponse to Part C - Question 1 and total expenses furnish	ned
5. Indicate below the amount of the adjusted gross proceeds to the issuer us. If the amount for any purpose is not known, furnish an estimate and c payments listed must equal the adjusted gross proceeds to the issuer set for	theck the box to the left of the estimate. The total of	
	Payment to Officers Directors, & Affiliate	•
Salaries and fees		\$
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equipment		
Construction or leasing of plant buildings and facilities		
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)	this offering that may be used \$\square\$ \$	_
Repayment of indebtedness	□	\$
Working capital		\$ <u>7,746.99</u>
Other (specify):	 \$	D \$
	—	
Column Totals		
Total Payments Listed (column totals added)		6.99
D. FED	ERAL SIGNATURE	
The issuer had duly caused this notice to be signed by the undersigned duly as an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.		
Issuer (Print or Type)	Signature	Date
Appfluent Technology, Inc.	God Malt	8/27/04
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Frank Gelbart	President & CEO	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)